

Date:8.09.2025

To:

**The Board of Directors,
R K Steel Manufacturing Company Limited**


No.5, Ground Floor, Branson Garden Street,
Kilpauk, Perambur Purasawalkam,
Chennai-600010, Tamil Nadu, India.

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10/- each (the "Equity Shares") of R K Steel Manufacturing Company Limited (the "Company") (the "Issue" or "IPO")

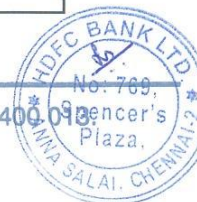
Sub: Consent Letter from the Banker to the Company

We consent to our name and the following details, as required, being inserted as Banker to the Company in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Chennai, Tamil Nadu ("ROC"), with respect to the said IPO:

Name	HDFC Bank Limited.
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042
Telephone No	+91 22 30752929 +91 22 30752928 +91 22 30752914
Fax No	+91 22 25799801
Email ID	siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com, eric.bacha@hdfcbank.com, Tushar.gavankar@hdfcbank.com, pravin.teli2@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Eric Bacha, Siddharth Jadhav, Sachin Gawade, Tushar Gavankar, Pravin Teli
SEBI Registration No.	INBI00000063 (Copy enclosed)
CIN No	L65920MH1994PLC080618
Logo	 HDFC BANK We understand your world

www.hdfcbank.com

Regd. Office : HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel, Mumbai - 400 098.
Corporate Identity No : L65920MH1994PLC080618



We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Yours faithfully,

For and on behalf of

HDFC Bank Ltd.



Authorised Signatory

Name : K. Sriram

Designation : Deputy Vice President



Encl: Copy of the SEBI Registration Certificate

The Book Running Lead Manager ("BRLM")

GYR Capital Advisors Private Limited

428, Gala Empire, Near JB Tower,

Drive In Road, Thaltej,

Ahmedabad-380054, Gujarat, India

Legal Advisors to the Issue

Vidhigya Associates

105, A Wing, Kanara Business Centre

Ghatkopar East, Mumbai – 400 075

Maharashtra, India ,

Tel No: +918424030160

Email: rahul@vidhigyaassociates.com

Contact Person: Rahul Pandey